



The Role of the Monitor

- Ernst & Young Inc. (Canada) has been appointed by the Court to serve as the Monitor in the Applicants' CCAA proceedings.
- The Monitor will report to the Court from time to time on the Companies' financial and operational position.
- The Monitor is an officer of the Court; it is not the representative of the Applicants, although it will assist the Applicants during their CCAA proceeding. The Monitor is also the Applicants' "foreign representative" in the ancillary proceedings commenced in the U.S. pursuant to Chapter 15 of the U.S. Bankruptcy Code.
- The Monitor has the right to have access to the Companies' premises, property, books and records.
- The Monitor currently has teams on site in Toronto, Ottawa, Richardson, Nashville and Raleigh to assist with the Applicants' operational needs (dealing with suppliers, creditors, reporting obligations, etc.) and to assist in the designing of the Companies' restructuring plan.